



**PUBLIC INTEREST INTELLECTUAL PROPERTY ADVISORS, INC.  
PLEDGE AGREEMENT**

**Yes! I want to be a financial supporter of PIIPA!**

(Please check a level of giving)

- |  |  |
|--|--|
| <input type="checkbox"/> \$50,000+           | <input type="checkbox"/> \$1,000 – \$9,999 |
| <input type="checkbox"/> \$25,000 - \$49,999 | <input type="checkbox"/> \$1.00 - \$999    |
| <input type="checkbox"/> \$10,000 - \$24,999 |  |

This agreement is entered into this \_\_\_\_ day of \_\_\_\_\_ in the year 20\_\_ between PIIPA and (donor name) \_\_\_\_\_ (“the Donor”)

**RECITALS:**

- A. PIIPA is a non-profit organization, organized in the State of Maryland.
- B. PIIPA received a ruling from the Internal Revenue Service determining that it is exempt from U.S. Federal Income Tax under section 509(a) of the Internal Revenue Code as an organization described in section 501(c)(3), and further, that Donors may deduct contributions to PIIPA on their federal income tax returns under the Internal Revenue Service Code. PIIPA’s Federal Tax I.D. number is: 61-1435243.
- C. The Donor(s) have an interest in the mission of PIIPA and wish to pledge their financial support.

NOW THEREFORE, the parties to this Agreement make the following commitments:

1. Donors’ Obligations. The Donor(s) to this Agreement hereby make the following pledge for the benefit of PIIPA:
  - a. To contribute the sum of \$\_\_\_\_\_ in full or in \_\_\_\_\_ equal installments to be paid on or before \_\_\_\_\_.  
*(i.e. \$5,000 in {no more than 5 equal installments}  
to be paid on or before {equal # add to years i.e. 2010+2=2012})*
2. PIIPA’s Obligations. PIIPA hereby makes the following pledge for the benefit of the Donors:
  - a. To make reasonable and diligent efforts to maintain effective communication to keep donors informed of the organization’s activities.
  - b. To properly notify Donors of any action taken by the IRS which affects the tax status of the organization as recited in paragraph B. above.
3. Mutual Obligations. The parties mutually agree as follows:
  - a. This pledge is a legal obligation of the Donors (and each of them jointly and severally if there are more than one) and of the Donors’ heirs, successors, legal representatives and assigns. Donors acknowledge that PIIPA relies on this pledge in furtherance of its charitable purposes and that it will incur liabilities in so relying and will suffer material detriment if this pledge is not honored. Therefore this pledge is valid and enforceable and may not be revoked or rescinded without the PIIPA’s written consent.

- b. Nothing in this Agreement shall be construed as preventing or inhibiting the Donor(s) from paying the sums pledged earlier than detailed above in this Agreement.
- c. Notices and correspondence can be sent to PIIPA at the following address:

Public Interest Intellectual Property Advisors, Inc.  
P.O. Box 65245  
Washington DC 20035

- 4. Changes in this information shall be communicated to the respective parties within a reasonable period of time.
- 5. This Agreement supercedes any and all understandings and agreements between the parties and constitutes their entire agreement.
- 6. A copy of this Agreement may be given to any agency to which PIIPA is accountable.
- 7. This pledge shall be governed by the laws of the State of Maryland.

IN WITNESS WHEREOF, the parties have signed their names effective on the date set above.

Donor(s) signature \_\_\_\_\_

Donor(s) Printed Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State/Province \_\_\_\_\_

Zip/Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

On Behalf of PIIPA: R. Mark Davis, President & Acting CEO \_\_\_\_\_

Federal IRS Tax ID Code: EIN 61-1435243

Please remit your donation by post to the following address:

Public Interest Intellectual Property Advisors, Inc.  
P.O. Box 65245  
Washington DC 20035

T +1 (401) 374-0607

F +1 (484) 251-7791

[www.piipa.org](http://www.piipa.org)

*Thank you for your support!*



## TYPES OF GIVING

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These guidelines are intended to help those who would like to support PIIPA through thoughtful and strategic giving. For more information please contact PIIPA, and consult with your financial advisor.

**Gifts of Cash** - The simplest way of contributing and most beneficial is to make an outright gift of cash by check, credit card, electronic funds transfer (EFT), or through your Donor Advised Fund.

**Gifts of Appreciated Securities** - Giving long-term securities provides two income tax benefits – no tax is imposed on the appreciated portion of the gift (the capital gains), and the donor will receive a charitable deduction based on the stock's fair market value. Because the donor can avoid the capital gains tax, it is usually more advantageous to contribute the appreciated securities directly, rather than selling the securities and giving the proceeds of the sale. Some gifts of appreciated property--such as securities, real estate or tangible personal property--may result in income being subject to the alternative minimum tax (AMT). However, even under AMT, the donor's gift will always reduce taxes by at least 24% of the property's cost basis. The AMT doesn't affect most donors, but if you are (or may be) subject to AMT, we suggest you discuss it with your financial advisor.

**Gifts of Closely Held Stock** - Stock in closely-held businesses may also be donated. Stocks that are not publicly traded require special planning and a qualified appraisal.

**Charitable Lead Trusts** - A donor can make a gift by placing assets in a trust that designates that an amount of trust income be paid to PIIPA for a term of years. Once the trust terminates, the principal can revert back to the donor or his beneficiaries, typically children or grandchildren. The charitable lead trust offers gift and estate tax savings.

**Gifts of Real Estate** - A gift of real estate may consist of a full or partial interest in almost any type of property - a residence, vacation home, commercial property or undeveloped piece of land. As with securities, a gift of unmortgaged real estate can generate an income tax deduction while providing the donor with the avoidance of capital gains tax liability.

**Gifts of Tangible Personal Property** - Gifts of saleable tangible personal property such as art, antiques or jewelry can offer the donor an immediate tax deduction and estate tax benefits.

**Gifts of Life Insurance** - An insurance policy may be an attractive asset for a donor. Contributing an insurance policy can enable a donor to make a larger gift and obtain a charitable tax deduction for the cash surrender value and any premiums donated.

**Life Income Gifts** - A donor can make a gift and continue to receive the income from the gift, as well as a charitable tax deduction. Donors may make a life income gift through the creation of a charitable remainder annuity trust, unitrust or charitable gift annuity.

**Bequests** - Donors are encouraged to include PIIPA in their wills. Donors will receive credit for the full value of their documented bequest intention if they have passed their 75th birthday.

**Matching gifts** - Many businesses have matching gift programs. Under these programs the company matches an employee's gift. Matching gifts are credited to the donor's individual gift record.